



## Tom Litz

Partner

St. Louis  
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### PRACTICES

- Corporate Finance
- Securities
- Mergers and Acquisitions
- Business Organizations

### EDUCATION

- Georgetown University Law Center, J.D., cum laude, 1982, Editor, The Tax Lawyer
- Georgetown University, B.S.B.A., magna cum laude, 1979

### ADMISSIONS

- Illinois
- Missouri

### REPRESENTATIVE CLIENTS

- Alter Trading Corporation
- Eagle Private Capital, LLC
- Edward Jones
- Enterprise Rent-A-Car Company
- Maritz Holdings Inc.
- Missouri State Employees' Retirement System
- Missouri Technology Corporation
- Noble Roman's
- Prolog Ventures, LLC
- Zoltek Companies, Inc.

### AFFILIATIONS

- The Missouri Bar
- Illinois State Bar Association
- The Bar Association of Metropolitan St. Louis

## Tom is Co-Chair of Thompson Coburn LLP's Corporate Department.

As a Partner in the firm's Corporate and Securities practice, Tom is primary outside counsel to a variety of businesses and institutions, including public and private companies, pension systems and civic organizations.

Tom works with clients in a wide range of corporate and finance transactions and disputes, involving M&A, capital raising, board governance and strategic processes. He has deep expertise in corporate and securities law and investment management.

Tom has spent his entire career with Thompson Coburn, and served on the firm's Management Committee and Executive Committee for many years.

### Recognitions

- Named Lawyer of the Year for Securities/Capital Markets in St. Louis by Best Lawyers, 2013, 2021, 2024 (by BL Rankings)
- Named Lawyer of the Year for Venture Capital Law in St. Louis by The Best Lawyers in America, 2017, 2019, 2024 (by BL Rankings)
- Named Lawyer of the Year for Securities Regulation in St. Louis by The Best Lawyers in America (by BL Rankings), 2022
- Listed in The Best Lawyers in America, 2007-2024 (by BL Rankings)
- Named Lawyer of the Year for Corporate Governance Law in St. Louis by The Best Lawyers in America, 2016; 2018, 2020 (by BL Rankings)
- Named a Best M&A Provider by St. Louis Small Business Monthly, 2017
- Listed in Chambers USA - Band 1 for Corporate/M&A in St. Louis, 2012-2023 (by Chambers & Partners)
- Listed in Missouri & Kansas Super Lawyers, 2005-2021 (by Thomson Reuters)
  - Top 50 in St. Louis, 2005-2008, 2011-2012
- Named Lawyer of the Year for Corporate Compliance Law in St. Louis by Best Lawyers, 2014 (by BL Rankings)
- Lawdragon "National Finalist" in its Fifth Annual Guide to the Leading Lawyers in America, 2010

#### **EMPLOYMENT**

- Thompson Coburn LLP Partner, 1990-Present, Associate, 1982-1989

#### **COMMUNITY**

- Missouri Technology Corporation, Counsel, 2009-Present
- Missouri Venture Capital Roundtable, Member, 2000-2004
- Technology Gateway/Capital Formation Sub Committee, Chair, Legislative Working Group, 1998-2000
- Lucky Lane Early Childhood Association, Board Member, 1992-1994

#### **Presentations**

- "Fiduciary Duties of Pension System Trustees," July 2019
- "Insider Trading Compliance Training," May 2019

#### **Experience**

##### • **Representative Matters**

Served as counsel to large strategic investor regarding \$1.9 billion enterprise value cross-border "going private" transaction and equity rollover (2018-2019)

Served as counsel to a publicly held advanced materials manufacturer regarding its \$584 million cross-border strategic acquisition by a publicly held materials manufacturer (2014).

Served as counsel to a diversified marketing and incentives company regarding numerous acquisitions, divestitures and ownership matters (2000-present).

Served as counsel to a privately owned large metals recycler in connection with several strategic and tuck-in acquisitions (2006-present).

Served as counsel to specialty chemical manufacturers and distributors in connection with sales to private equity-sponsored strategic acquirers (2013-2014).

Served as counsel to a large privately owned company in connection with private-for-life medium term note program.

Served as counsel to Missouri Technology Corporation in connection with various equity and debt financings and programs.