

insights

TYPES NOT MAPPED YET October 27, 2016 | TTR not mapped yet | Steve B. Gorin

Business Planning in Light of Proposed Regulations under Code § 2704

Webinar

In this webinar, Steve Gorin, the author of his quarterly newsletter, will discuss the proposed regulations under IRC § 2704 that would increase the valuation of business entities in many cases. Attendees will learn when the proposed regulations would apply and what their possible effect might be. Steve will discuss the effect the proposed regulations might have on planning strategies, as well as how to try to blunt the impact of the proposed regulations. Attendees will also hear whether the use of tenancy in common, that some have recommended, is a workable approach. On a completely separate note, learn how life insurance used in a buy-sell agreement might be subject to income tax and steps one can take to prevent that taxation.

CLE

The live presentation of this program was approved for 1.0 hour general CLE credit in California and Illinois, and 1.2 general CLE credit in Missouri. CLE credit is no longer available for this recording.

Presenter:

[Steve Gorin](#)

Supplemental Information:

[Gorin's Materials](#)

[Proposed Regulations under Code § 2704](#)

[Akers' Materials](#)

[Comments from ACTEC](#)

Originally Presented:

October 27, 2016

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