


family office

An abstract background image featuring a green and blue color palette with glowing data points and a curved, metallic-looking surface.

At the complex and rewarding intersection of family and business, you'll find our team

No two families or businesses are exactly alike. Our attorneys are committed to the success of multi-generational families and attuned to the often-complex interplay between family dynamics and business operations. We help the leaders of family businesses sort through these dynamics, craft a responsive business or legal strategy, and achieve success as they have defined it.

We are legal and business advisors who provide dedicated service to family offices, closely held companies, and the multi-generational families connected to those businesses. We advise high-net-worth individuals and their families on a range of legal and business issues, helping them grow and transfer wealth, develop and implement cutting-edge tax mitigation strategies, and pursue new business and charitable opportunities. We also assist in the formation of unique tax-advantaged charitable giving vehicles.

Our estate planning team provides services including business planning, multigenerational wealth management and transfer, asset protection, retirement planning and charitable giving. Furthermore, our deep experience in transactions can assist families in deploying their wealth across a diverse set of investment opportunities, including real estate, private equity and venture capital transactions.

With team members across the country, we can provide significant value while representing client interests nationally and globally. We can scale with the growth of a business and its family members and help chart a path to lasting wealth and a legacy in which future generations will take pride.

professionals

ninette

Ninette S. Bordoff

edward

Edward J. Buchholz

sarah

Sarah J. Chang

thomas

Thomas R. Corbett

laura

Laura V. Corcoran

stephen

Stephen E. Cupples

georgia

Georgia Loukas Demeros

jacqueline

Jacqueline A. Dimmitt

laura

Laura M. Duncan

larry

Larry C. Friedman

victoria a.

Victoria A. Gilbert

steve

Steve B. Gorin

ruthanne

Ruthanne C. Hammett

jonathan

Jonathan A. Karp

lawrence

Lawrence P. Katzenstein

michael

Michael D. Lane

richard

Richard L. Lawton

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Thomas A. Litz

omar

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Edward J. McGillen

lisa

Lisa M. Montano

chuck

Chuck M. Poplstein

zachary

Zachary Newman

christopher

Christopher B. Reid



lacey

Lacey R. Searfoss

amanda

Amanda R. Tagliarino