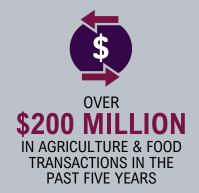


## AGRICULTURE & FOOD – CORPORATE AND SECURITIES

Thompson Coburn is a full-service law firm that represents agriculture and food industry clients in a wide range of business and legal matters. We provide legal services to companies and organizations throughout the food production chain, from genomics to chemical and fertilizer development, to food production, transportation, and the operation of restaurant groups. We help protect our clients — and the significant amount of time and resources they invest in their efforts — as they conduct research, navigate regulatory schemes, and bring their products to the marketplace. Simply put, we are committed to helping our clients protect their businesses, explore opportunities to expand, and become market leaders.







## REPRESENTATIVE TRANSACTIONS AND LITIGATION



REPRESENTED ROTI
RESTAURANTS, INC. IN A
\$23 MILLION

MINORITY GROWTH CAPITAL EQUITY INVESTMENT BY VALOR EQUITY PARTNERS

REPRESENTING ONE OF THE USA
JOINT VENTURE PARTNERS IN
PICADELI'S USA, A LEADING FOOD
TECH COMPANY DEDICATED
TO DRIVING TRAFFIC INTO RETAIL
AND GROCERY THROUGH ITS
"SMART SALAD BAR"





REPRESENTED ONE OF THE LARGEST SHAREHOLDERS IN CONNECTION WITH THE COMBINATION OF HAPPY EGG AND EGG INNOVATIONS, CREATING ONE OF THE LARGEST SPECIALTY EGG COMPANIES IN THE UNITED STATES

REPRESENTED A PRIVATE
INVESTOR IN HIS INVESTMENT
IN CITY WINERY



REPRESENTING A CANADIAN PRIVATE
EQUITY FIRM IN THE INITIAL
CAPITALIZATION, ESTABLISHMENT
AND INVESTMENT OF A POPULAR
CANADIAN RESTAURANT BRAND IN
THE UNITED STATES



REPRESENTED A LEADING
CHICAGO RESTAURANT
GROUP IN ITS CORPORATE
RESTRUCTURING





REPRESENTED A SENIOR
MANAGEMENT TEAM IN ITS
PRIVATE EQUITY SPONSORED
BUYOUT OF A MEXICAN
SPECIALTY FOOD COMPANY

REPRESENTED STRATUM
NUTRITION IN ITS ACQUISITION OF
SIBELIUS SAGE INGREDIENT AND
RELATED INTELLECTUAL PROPERTY





REPRESENTED TRUE
BOTANICALS IN ITS INITIAL
CAPITALIZATION AND
INVESTMENT FROM UNILEVER

OBTAINED A JURY VERDICT OF OVER \$600,000 FOR THE MISSOURI SOYBEAN MERCHANDISING COUNCIL AGAINST A FORMER EXECUTIVE





REPRESENTED ONE OF THE NATION'S LARGEST POTATO PRODUCERS IN CONNECTION WITH ITS RECAPITALIZATION AND MERGER WITH ANOTHER NATIONAL POTATO GROWER

REPRESENTED A PRIVATE
INVESTOR IN HIS INVESTMENT
IN THE KITCHEN
RESTAURANT GROUP





REPRESENTED AN ASIAN FOOD SUPPLIER IN ITS CORPORATE RESTRUCTURING AND SENIOR LOAN FACILITY WITH PNC BANK REPRESENTED MAXIM PARTNERS
IN ITS MAJORITY CONTROL
INVESTMENT IN ZENWISE HEALTH



## **AGRICULTURE & FOOD PRACTICE GROUP LEADS**

